Review Period: 5/11/2022-2023

Value Added Projects:

* Personnel:
  + Training Tatum
  + Training Tom
  + Training Paulo
* Sage/JESS:
  + Worked with Chris to implement SAGE 2021
  + Created Templates for both the CGWX
  + Provided support for both setting up and assisting new JESS users
  + Maintained JESS feature rules and pricing for accurate selections and quotes
  + Regained Access to JESS Source Code and began implementing updates
* Operations:
  + Created NPLV Calculator
  + Combed through Work Orders to update any issues that were released to production
  + Cleaned all Component Definitions to have a consistent format
  + Almost completely filled out ACCX Component Definition
  + Updated Heat Pump P&ID
* Applications/Sales:
  + Monitoring the sales inbox and providing customers with quotes and answering application questions
  + Created work instructions for generating selection submittals
    - Air Cooled
    - Water Cooled
    - Split System
    - Heat Pump
    - Free Cooling
  + Created Various pricing forms to assist in Sales
  + Created an automated program for generating job follow-ups list and summary files for responses
* Misc.:
  + Created a tool for tech support to visualize MCS Diagnostic data
  + Labeled all computers for future ease of identification

Current Projects:

1. Updating WOPO and project list with current projects
2. ACC Component Definition
3. Population Sage Configurations
4. Transformer Sizing
5. SPP Panel BOMs
6. JESS Upgrades
7. Sales Training (Tom and Paulo)
8. Update Follow up email program to include the type of unit in the email body

Future Projects:

1. Drawing list for all units including water piping
2. Program to pull drawings into job folders
3. Build approval process into PDM
4. Better document control for programs
5. Points List for ACCX and building that into JESS
6. Nameplate Generator
7. Program to create and setup job folders
8. FWCD Sound Cabinet Corrections
9. Solidworks and Sage Integration
10. Model Shop